

**NOTICE OF SPECIAL MEETINGS OF THE BOARDS OF DIRECTORS OF  
ATEC METROPOLITAN DISTRICT NOS. 1 AND 2  
THE AURORA HIGHLANDS METROPOLITAN DISTRICT NOS. 1, 2 AND 3**

NOTICE IS HEREBY GIVEN that the Boards of Directors (hereinafter referred to collectively as the “**Boards**”) of ATEC Metropolitan District No. 1, ATEC Metropolitan District No. 2, The Aurora Highlands Metropolitan District No. 1, The Aurora Highlands Metropolitan District No. 2 and The Aurora Highlands Metropolitan District No. 3 (hereinafter referred to individually, as a “**District**” and collectively, as the “**Districts**”), in the City of Aurora, Adams County, Colorado, will conduct special meetings on November 4, 2021 at 3:00 p.m., at the Information Center, 3900 E-470 Beltway, Aurora, Colorado 80019. Although at least one individual will be physically present at the meeting location, these meetings will also be accessible by video enabled web conference. Those wishing to join the meetings via video-enabled web conference should contact Kathy Suazo at 1-303-779-5710 to obtain the link, or may access the link directly using the information below:

**Join Zoom Meeting**

<https://us06web.zoom.us/j/84371649907?pwd=ZTlpaDVkRU9kTFliRIlXenBEadjNqZz09>

**Meeting ID: 843 7164 9907**

**Passcode: 346257**

**One tap mobile**

**1-720-707-2699; Code: 346257**

At such meetings of the Districts it is anticipated that each of the Boards will make a final determination to enter into a Revenue Pledge Agreement; specifically, each Board will consider adoption of a Resolution authorizing each District to enter into a Revenue Pledge Agreement with The Aurora Highlands Community Authority Board (the “**CAB**”) for the purpose of providing revenue to the CAB, to fund the repayment of up to \$4,000,000,000 in Bonds to be issued by the CAB and for the purpose of providing revenue to the CAB not to exceed \$4,000,000,000 annually to fund administration, operations and maintenance costs of the CAB; approving the forms of such Revenue Pledge Agreements; authorizing the execution and delivery by each District thereof and performance by each District thereunder; approving related financing documents in connection therewith; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof.

At such meetings, the Boards will take up such other business as may be before the Boards. The meetings are open to the public, and members of the public are encouraged to participate by video-enabled web conference or telephone.

*Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards may participate in these meetings and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.*

This notice is given by the order of the Boards.

**ATEC METROPOLITAN DISTRICT NOS. 1 AND 2;  
AND  
THE AURORA HIGHLANDS METROPOLITAN  
DISTRICT NOS. 1, 2 AND 3**

By: /s/ Matthew Hopper  
President of the Boards of Directors of the Districts

Published in: *The Denver Post*  
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**THE AURORA HIGHLANDS METROPOLITAN DISTRICT NOS. 1, 2 & 3  
(COLLECTIVELY THE “DISTRICTS”)**

8390 East Crescent Parkway, Suite 300  
Greenwood Village, CO 80111  
Phone: 303-779-5710

**NOTICE OF A SPECIAL MEETING AND AGENDA**

<u>Boards of Directors:</u>	<u>Office:</u>	<u>Term/Expiration:</u>
Matt Hopper	President	2022/May 2022
Carla Ferreira	Vice President	2022/May 2022
Michael Sheldon	Treasurer	2022/May 2023
VACANT	Assistant Secretary	2023/May 2022
Cynthia (Cindy) Shearon	Assistant Secretary	2023/May 2023
Denise Denslow	Secretary	N/A

DATE: **November 4, 2021**  
TIME: **3:00 P.M.**  
PLACE: **Information Center  
3900 E-470 Beltway  
Aurora, CO 80019**

**DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS DISTRICT BOARD MEETING WILL BE HELD BY VIDEO ENABLED WEB CONFERENCE WITH ONE INDIVIDUAL ATTENDING IN PERSON. IF YOU WOULD LIKE TO ATTEND THIS MEETING, PLEASE JOIN THE VIDEO ENABLED WEB CONFERENCE ON ZOOM:**

URL:

<https://us06web.zoom.us/j/84371649907?pwd=ZTlpaDVkRU9kTFliRllXenBEcjNqZz09>

Call: 720-707-2699

Meeting ID: 843 7164 9907

Passcode: 346257

**I. ADMINISTRATIVE MATTERS**

- A. Present disclosures of potential conflicts of interest and confirm quorum.
- B. Approve Agenda, confirm location of the meeting and posting of meeting notices.
- C. Public Comment.

Members of the public may express their views to the Board on matters that

affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

- D. Review and consider approval of the 2022 Annual Administrative Matters Resolutions (enclosures).
- E. Discuss requirements of Section 32-1-809, C.R.S. and direct staff regarding compliance for 2022 (District Transparency Notice).

## **II. CONSENT AGENDA**

Consent Agenda – These items are considered to be routine and will be ratified by one motion. There will be no separate discussion of these items unless a board member so requests; in which event, the item will be removed from the Consent Agenda and considered in the Regular Agenda.

- Review and consider approval of the September 20, 2021 special meeting minutes (enclosure).
- Review and approve 2022 Property and Liability Insurance Policy (enclosures).

## **III. FINANCIAL MATTERS**

- A. Conduct Public Hearings to consider amendments of the 2021 Budgets. If necessary, consider adoption of Resolutions to Amend the 2021 Budgets.
- B. Conduct Public Hearings on the proposed 2022 Budgets and consider adoption of Resolutions to Adopt the 2022 Budgets and Appropriate Sums of Money and Resolutions to Set Mill Levies (enclosures – draft budgets and resolutions).
- C. Authorize District Accountant to prepare and sign the DLG-70 Certification of Tax Levies form for certification to the Board of County Commissioners and other interested parties.
- D. Consider appointment of District Accountant to prepare 2023 Budgets.

## **IV. LEGAL MATTERS**

- A. Discuss status of proposed The Aurora Highlands Community Authority Board (“CAB”) issuance of Special Tax Revenue Refunding and Improvement Bonds, Series 2021A<sub>(3)</sub> and Subordinate Special Tax Revenue Draw Down Bonds, Series 2021B<sub>(3)</sub> (collectively, the “2021 Bonds”).
  - 1. Discuss Revenue Pledge Agreement (The Aurora Highlands MD No. 1) by and between the CAB and District No. 1 (enclosure).

2. Discuss and consider adoption of a Resolution authorizing District No. 1 to enter into a Revenue Pledge Agreement with the CAB for the purpose of providing revenue to the CAB, to fund the repayment of up to \$4,000,000,000 in Bonds to be issued by the CAB and for the purpose of providing revenue to the CAB not to exceed \$4,000,000,000 annually to fund administration, operations and maintenance costs of the CAB; approving the form of such Revenue Pledge Agreement; authorizing the execution and delivery by District No. 1 thereof and performance by District No. 1 thereunder; approving related financing documents in connection therewith; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof (to be distributed).
3. Discuss Revenue Pledge Agreement (The Aurora Highlands MD No. 2) by and between the CAB and District No. 2 (enclosure).
4. Discuss and consider adoption of a Resolution authorizing District No. 2 to enter into a Revenue Pledge Agreement with the CAB for the purpose of providing revenue to the CAB, to fund the repayment of up to \$4,000,000,000 in Bonds to be issued by the CAB and for the purpose of providing revenue to the CAB not to exceed \$4,000,000,000 annually to fund administration, operations and maintenance costs of the CAB; approving the form of such Revenue Pledge Agreement; authorizing the execution and delivery by District No. 2 thereof and performance by District No. 2 thereunder; approving related financing documents in connection therewith; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof (to be distributed).
5. Discuss Revenue Pledge Agreement (The Aurora Highlands MD No. 3) by and between the CAB and District No. 3 (enclosure).
6. Discuss and consider adoption of a Resolution authorizing District No. 3 to enter into a Revenue Pledge Agreement with the CAB for the purpose of providing revenue to the CAB, to fund the repayment of up to \$4,000,000,000 in Bonds to be issued by the CAB and for the purpose of providing revenue to the CAB not to exceed \$4,000,000,000 annually to fund administration, operations and maintenance costs of the CAB; approving the form of such Revenue Pledge Agreement; authorizing the execution and delivery by District No. 3 thereof and performance by District No. 3 thereunder; approving related financing documents in connection therewith; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof (to be distributed).

7. Discuss and consider approval of Amended and Restated Mill Levy Allocation Policy Agreement by and among the CAB, The Aurora Highlands Metropolitan District No. 1, The Aurora Highlands Metropolitan District No. 2, The Aurora Highlands Metropolitan District No. 3, Aerotropolis Area Coordinating Metropolitan District, ATEC No. 1, and ATEC No. 2 (enclosure).

- B. Consider adoption of Resolution No. 2021-11-\_\_ Calling a Regular Election for Directors on May 3, 2022, appointing the DEO and authorizing the DEO to perform all tasks required for the conduct of a mail ballot election (enclosed). Discuss need for ballot issues and/or questions.

**V. MANAGER MATTERS**

- A. Consider approval of CliftonLarsonAllen LLP Master Service Agreements and related statement(s) of work (enclosures).

**VI. CONSTRUCTION MATTERS**

**VII. OTHER BUSINESS**

**VIII. ADJOURNMENT**

**There are no regular meetings scheduled for the remainder of 2021.**