

**NOTICE OF SPECIAL MEETING OF THE BOARD OF DIRECTORS OF
THE AURORA HIGHLANDS METROPOLITAN DISTRICT NO. 1**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of The Aurora Highlands Metropolitan District No. 1 (the “**District**”), in the City of Aurora, Adams County, Colorado, will conduct a special meeting on September 20, 2021:

TIME: **3:00 P.M.**
PLACE: **Information Center**
 3900 E. 470 Beltway
 Aurora, CO 80019

THERE WILL BE ONE PERSON PRESENT AT THE ABOVE-REFERENCED PHYSICAL LOCATION.

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS DISTRICT BOARD MEETING WILL BE HELD BY VIDEO ENABLED WEB CONFERENCE. IF YOU WOULD LIKE TO ATTEND THIS MEETING, PLEASE JOIN THE VIDEO ENABLED WEB CONFERENCE VIA ZOOM AT:

Join Zoom Meeting
<https://zoom.us/j/99103355559?pwd=NHdkSENacVZpTTNwUzQxcEt1cWU0UT09>
Meeting ID: 991 0335 5559
Passcode: 813572
One tap mobile
1-346-248-7799; Code: 813572

At such meeting it is anticipated that the Board will make a final determination to enter into an Intergovernmental Agreement Regarding the Imposition, Collection and Transfer of ARI Mill Levies. Specifically, the Board will consider adoption of a Resolution authorizing the District to execute and deliver an Intergovernmental Agreement Regarding the Imposition, Collection and Transfer of ARI Mill Levies pursuant to which the District (and other metropolitan districts) will be obligated to impose its ARI Mill Levy for the purpose of securing debt obligations of the Aerotropolis Regional Transportation Authority in a maximum aggregate principal amount of up to \$600,000,000; authorizing the execution and delivery by the District of related financing documents in connection therewith; authorizing incidental action; and repealing prior inconsistent actions.

Also at such meeting, the Board will take up such other business as may be before the Board, including the items listed on the attached Agenda. The meeting is open to the public, and members of the public are encouraged to participate by video-enabled web conference or telephone.

This notice is given by the order of the Board.

**THE AURORA HIGHLANDS
METROPOLITAN DISTRICT NO. 1**

By: */s/ Matthew Hopper*
President of the Board of Directors of the
District

**THE AURORA HIGHLANDS METROPOLITAN DISTRICT NOS. 1, 2 & 3
(COLLECTIVELY THE “DISTRICTS”)**

8390 East Crescent Parkway, Suite 300

Greenwood Village, CO 80111

Phone: 303-779-5710

NOTICE OF A SPECIAL MEETING AND AGENDA

<u>Boards of Directors:</u>	<u>Office:</u>	<u>Term/Expiration:</u>
Matt Hopper	President	2022/May 2022
Carla Ferreira	Vice President	2022/May 2022
Michael Sheldon	Treasurer	2022/May 2023
VACANT	Assistant Secretary	2023/May 2022
Cynthia (Cindy) Shearon	Assistant Secretary	2023/May 2023
Denise Denslow	Secretary	N/A

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Join Zoom Meeting

<https://zoom.us/j/99103355559?pwd=NHdkSENAcVZpTTNwUzQxcEt1cWU0UT09>

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I. ADMINISTRATIVE MATTERS

- A. Present disclosures of potential conflicts of interest and confirm quorum.
- B. Approve Agenda, confirm location of the meeting and posting of meeting notices.

II. CONSENT AGENDA

Consent Agenda – These items are considered to be routine and will be ratified by one motion. There will be no separate discussion of these items unless a board member so requests; in which event, the item will be removed from the Consent Agenda and considered in the Regular Agenda.

- Review and consider approval of the November 12, 2020 special meeting minutes (enclosure).

III. LEGAL MATTERS

A. Discuss status of proposed Aerotropolis Regional Transportation Authority (“ARTA”) 2021 Bond issuance.

1. Discuss status of the Districts’ Notice of Intent to Undertake Certain Actions (45-Day period ended on September 19, 2021).
2. Discuss Intergovernmental Agreement Regarding Imposition, Collection and Transfer of ARI Mill Levies by and among ARTA, Aerotropolis Area Coordinating Metropolitan District and The Aurora Highlands Metropolitan District Nos. 1, 2 and 3 (“Agreement”) (enclosure).
3. Discuss and consider adoption of a Resolution authorizing The Aurora Highlands Metropolitan District No. 1 (“District No. 1”) to enter into the Agreement for the purpose of securing debt obligations of the Aerotropolis Regional Transportation Authority in a maximum aggregate principal amount of up to \$600,000,000; approving the form of the Agreement and authorizing the execution and delivery thereof and performance by District No. 1 thereunder; authorizing District No. 1 to impose ad valorem property taxes in the amount of its ARI Mill Levy (within the meaning of its service plan and the Agreement) as and if required under the Agreement; authorizing the execution and delivery by District No. 1 of related financing documents in connection therewith; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof.
4. Discuss and consider adoption of a Resolution authorizing The Aurora Highlands Metropolitan District No. 2 (“District No. 2”) to enter into the Agreement for the purpose of securing debt obligations of the Aerotropolis Regional Transportation Authority in a maximum aggregate principal amount of up to \$600,000,000;

approving the form of the Agreement and authorizing the execution and delivery thereof and performance by District No. 2 thereunder; authorizing District No. 2 to impose ad valorem property taxes in the amount of its ARI Mill Levy (within the meaning of its service plan and the Agreement) as and if required under the Agreement; authorizing the execution and delivery by District No. 2 of related financing documents in connection therewith; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof.

5. Discuss and consider adoption of a Resolution authorizing The Aurora Highlands Metropolitan District No. 3 (“District No. 3”) to enter into the Agreement for the purpose of securing debt obligations of the Aerotropolis Regional Transportation Authority in a maximum aggregate principal amount of up to \$600,000,000; approving the form of the Agreement and authorizing the execution and delivery thereof and performance by District No. 3 thereunder; authorizing District No. 3 to impose ad valorem property taxes in the amount of its ARI Mill Levy (within the meaning of its service plan and the Agreement) as and if required under the Agreement; authorizing the execution and delivery by District No. 3 of related financing documents in connection therewith; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof.

IV. FINANCIAL MATTERS

- A. Ratify approval of the 2020 Application for Exemption from Audit for The Aurora Highlands Metropolitan District Nos. 1, 2 and 3 (enclosures).

V. MANAGER MATTERS

VI. CONSTRUCTION MATTERS

VII. OTHER BUSINESS

VIII. ADJOURNMENT

THE NEXT REGULAR MEETING IS SCHEDULED FOR NOVEMBER 4, 2021