

**ATEC METROPOLITAN DISTRICT NO. 1
(THE "DISTRICT")**

8390 East Crescent Parkway, Suite 300

Greenwood Village, CO 80111

Phone: 303-779-5710

<https://www.theaurorahighlandscommunity.org>

NOTICE OF A SPECIAL MEETING AND AGENDA

DATE: May 9, 2022

TIME: 1:00 p.m.

LOCATION: Construction Trailer (formerly Information Center)
3900 E. 470 Beltway
Aurora, CO 80019

THIS MEETING WILL ALSO BE ACCESSIBLE BY VIDEO ENABLED WEB CONFERENCE. IF YOU WOULD LIKE TO ATTEND THIS MEETING, PLEASE JOIN THE VIDEO ENABLED WEB CONFERENCE VIA ZOOM AT:

Join Zoom Meeting

<https://zoom.us/j/96576976056?pwd=NjFiQ25pVnAzSE80WFpGWnJMaTNqUT09>

ACCESS:

Meeting ID: 965 7697 6056

Passcode: 800276

One tap mobile

1-253-215-8782,*800276#

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Matt Hopper	President	May, 2025
Carla Ferreira	Vice President	May, 2025
Michael Sheldon	Treasurer	May, 2025
Deanna Hopper	Assistant Secretary	May, 2023
Kathleen Sheldon	Assistant Secretary	May, 2023
Denise Denslow	Secretary	N/A

I. ADMINISTRATIVE MATTERS

- A. Present disclosures of potential conflicts of interest and confirm quorum.
- B. Confirm quorum, location of meeting and posting of meeting notices. Approve Agenda.
- C. Public Comment. Matters not specifically included on the Agenda may be addressed. As a courtesy to others, comments shall be limited to three minutes per person.
- D. Discuss results of the May 3, 2022 Regular Election (enclosure).
- E. Consider appointment of officers.

President: _____

Secretary: _____

Treasurer: _____

Assistant Secretary: _____

Assistant Secretary: _____

II. CONSENT AGENDA

Consent Agenda – These items are considered to be routine and will be ratified by one motion. There will be no separate discussion of these items unless a board member so requests; in which event, the item will be removed from the Consent Agenda and considered in the Regular Agenda.

- None.

III. FINANCIAL MATTERS

- A. None.

IV. LEGAL MATTERS

- A. Discuss matters related to issuance of The Aurora Highlands Community Authority Board (“CAB”) proposed Special Tax Revenue Bonds, Series 2022, in the aggregate principal amount of up to \$200,000,000 (“2022 Bonds”) (ATEC MD No. 1 / Commercial).
 - 1. Discuss Amended and Restated Revenue Pledge Agreement by and between the CAB and the District (enclosure).

2. Discuss and consider adoption of Resolution authorizing the District to enter into an Amended and Restated Revenue Pledge Agreement with the CAB for the purpose of providing revenue: (i) to fund repayment of up to \$4,000,000,000 in bonds and other obligations of the CAB, including the proposed 2022 Bonds in the approximate amount of \$200,000,000 (collectively, “CAB Obligations”) issued for the purpose of financing public improvements serving the occupants, property owners and taxpayers within the CAB’s service area and (ii) to fund up to \$4,000,000,000 for payment of costs and expenses of the operation and maintenance of such public improvements and administration, statutory compliance and other related costs; such Resolution also approving the form of the Amended and Restated Revenue Pledge Agreement; authorizing the execution and delivery thereof and performance by the District thereunder; authorizing incidental action; and establishing the effective date thereof (enclosure).

V. MANAGER MATTERS

- A. None.

VI. OTHER BUSINESS

- A. None.

VII. ADJOURNMENT

The next regular meeting is scheduled for November 3, 2022.