

**THE AURORA HIGHLANDS COMMUNITY
AUTHORITY BOARD (“CAB”)**

8390 East Crescent Parkway, Suite 300

Greenwood Village, CO 80111

Phone: 303-779-5710

NOTICE OF SPECIAL MEETING AND AGENDA

<u>Board of Directors:</u>	<u>Office:</u>	<u>Term/Expiration:</u>
Matt Hopper (AACMD Rep.)	President	2022/May 2022
Carla Ferreira (AACMD Rep.)	Vice President	2022/May 2022
Michael Sheldon (TAH MD Nos. 1 – 3 Rep.)	Treasurer/Asst. Secretary	2023/May 2023
VACANT	Assistant Secretary	2023/May 2023
Cynthia (Cindy) Shearon (AACMD Rep.)	Assistant Secretary	2023/May 2023
Kathleen Sheldon (ATEC 1 Rep.)	Assistant Secretary	2023/May 2023
Deanna Hopper (ATEC 2 Rep.)	Assistant Secretary	2023/May 2022
Denise Denslow	Secretary	N/A

DATE: **August 19, 2021**
TIME: **1:00 P.M.**
PLACE: **Information Center
3900 E. 470 Beltway
Aurora, CO 80019**

**THERE WILL BE ONE PERSON PRESENT AT THE ABOVE-REFERENCED
PHYSICAL LOCATION.**

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS CAB BOARD MEETING WILL BE HELD BY VIDEO ENABLED WEB CONFERENCE. IF YOU WOULD LIKE TO ATTEND THIS MEETING, PLEASE JOIN THE VIDEO ENABLED WEB CONFERENCE VIA ZOOM AT:

Join Zoom Meeting

<https://zoom.us/j/91753379541?pwd=UGVjRUMyQWZUYy9XRmFIRkdYZzhUQT09>

Meeting ID: 917 5337 9541

Passcode: 204832

Or call in:

1-346-248-7799

I. ADMINISTRATIVE MATTERS

- A. Present disclosures of potential conflicts of interest.

- B. Confirm Quorum, location of meeting and posting of meeting notices. Approve Agenda.
- C. Public Comment. Members of the public may express their views to the Board on matters that affect the CAB that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.
- D. Discuss and review Organizational Flowchart (Matrix).

II. CONSENT AGENDA

Consent Agenda – These items are considered to be routine and will be ratified by one motion. There will be no separate discussion of these items unless a board member so requests; in which event, the item will be removed from the Consent Agenda and considered in the Regular Agenda.

- A. Review and consider approval of the July 15, 2021 special meeting minutes (enclosure).
- B. Review and consider adoption of Resolution 2021-08-01 regarding the Intergovernmental Agreement for the Colorado Special Districts Property and Liability Pool and approval of Intergovernmental Agreement for the Colorado Special Districts Property and Liability Pool between the CAB and the Colorado Special Districts Property and Liability Pool Insurance (enclosure).

III. LEGAL MATTERS

- A. Discuss status of Waiver and Release of Reimbursement Rights among the CAB, Aurora Highlands, LLC and Homebuilders.
- B. Discuss proposed 2021 Bond issuances.
 - 1. General Report from Bond Committee.
 - 2. Discuss status of Operation and Maintenance Budget.
 - 3. Discuss status of updates to Long-Term Capital Improvement Plan.
 - 4. Discuss and consider engagement of MetroStudy, Inc. (d/b/a Zonda Intelligence) for Market Study Services.
 - 5. Discuss and consider approval of Engagement Letter by and between the CAB and Lewis Young Robertson & Burningham, Inc. for External Financial Advisory Services (to be distributed).

6. Report on status of proposed Refunding of the CAB's 2020A Bonds and Refunding of a portion of 2020B Bonds.
 - a. Discuss and consider approval of Letter Agreement by and between the CAB and D.A. Davidson & Co. for Investment Banking Services (enclosure).
 - b. Discuss and consider approval of Engagement Letter by and between the CAB and Sherman & Howard L.L.C. for Disclosure Counsel Services (to be distributed).
 - c. Discuss status of updates to Plans and Specifications by Aurora Highlands, LLC, as subordinate lender under the CAB's Series 2020B Bondholder's Agreement, dated June 30, 2020.

IV. FINANCIAL MATTERS

- A. Consider approval of payment of claims for operating costs, in the amount of \$67,868.84 (numbers based upon information available at time of preparation of Agenda, final numbers to be presented by accountant at meeting) (enclosure).
- B. Review and accept cash position report dated June 30, 2021, updated as of August 16, 2021 (enclosure).
- C. Discuss and approve processing August 2021 Series 2020A Draw.
 1. Discuss and consider approval of acceptance of CAB and District Engineer's Report and Verification of Costs Associated with Public Improvements (Draw No. 38) Engineer's Report and Verification of Costs No. 15 prepared by Schedio Group LLC (enclosure).
 2. Discuss and consider adoption of Resolution of the Board of Directors of the CAB Authorizing a Draw on August 25, 2021 of the CAB Special Tax Revenue Draw-Down Bonds, Series 2020A (enclosure).

V. MANAGER MATTERS

- A. Manager's Report.

VI. COVENANT ENFORCEMENT AND COMMUNITY ENGAGEMENT MATTERS

- A. Other.

VII. EXECUTIVE SESSION

- A. Convene in executive session pursuant to Section 24-6-402(4)(e), C.R.S., to discuss matters that may be subject to negotiations; developing strategy for negotiations; and instructing negotiators and receive legal advice regarding same.

VIII. OTHER BUSINESS

IX. ADJOURNMENT

THE NEXT REGULAR MEETING IS SCHEDULED FOR SEPTEMBER 16, 2021.